



Practice Management Solution

UNLOCK YOUR PRACTICE POTENTIAL

Optimise your Business, Improve Workflow
& Drive Profitability

For Financial Intermediaries





About **FSPHub**

FSPHub is a cloud-based solution designed specifically for Financial Service Providers (FSPs) to help them improve their work processes, streamline their workflows, and become more sustainable businesses.

Whether you are a short-term insurance broker, long-term insurance intermediary, medical aid broker, investment management company, or any other FSP, the software can help make your practice **more proficient, productive, and profitable.**



How do you WIN?

- Client **manager**
- Correspondence **manager**
- Document **manager**
- Portfolio **manager**
- Workflow and Task **manager** with **Compliance**
- Email **manager**
- SLA and Productivity **manager**
- Template **manager**
- Bulk communications **manager**
- Reports **manager**
- Custom form **builder** - **Cforms**
- Formulate - **e-Form, pre-Fill, e-Sign, secure doc share**
- WhatsApp **messaging**

Our FSP software streamlines work and boosts growth. Say goodbye to manual intervention, and improve sustainability and customer service. Efficient, innovative and cost-effective solution. **Upgrade your business with technology and automation.**



How do you **benefit**?

- **Automate routine tasks** to overcome capacity constraints
- Streamline work processes and **enhance workflow**
- **Effectively manage remote teams** and compliance
- **Easily monitor productivity and outputs**
- **Focus on core business activities** with more free time
- Increase efficiency by **reducing manual intervention**
- **Improve customer service** and grow your FSP practice
- Embrace **sustainability through technology** and automation

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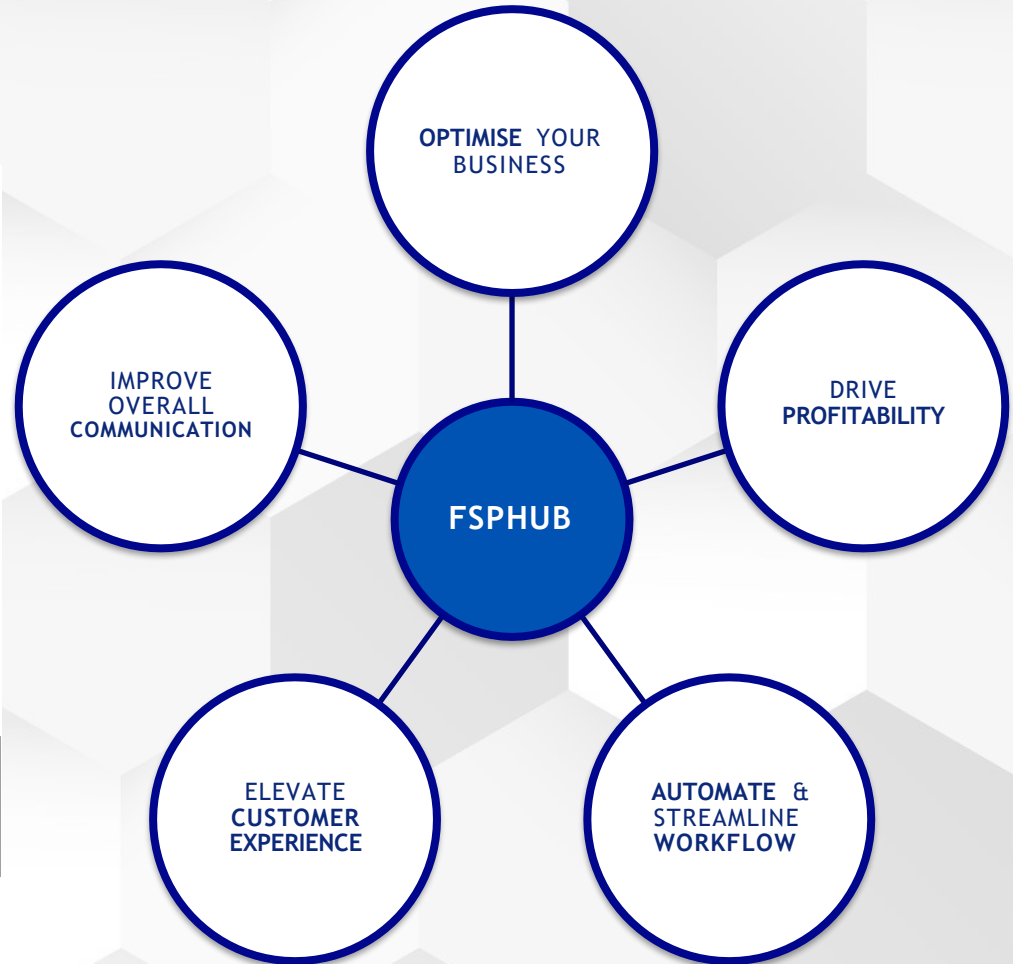
How we add **value**

The technology is designed to help FSPs overcome common challenges such as

capacity constraints, remote team management, productivity monitoring, and manual intervention, ultimately allowing them to focus on their core activities and grow your business.

Unlock Your Practice Potential
with our **Innovative Cloud-Based Solution**

www.fsphub.co.za



Unlock your business potential with FSPHub

FSPHub is the ultimate solution for Financial Service Providers looking to streamline their processes and grow their business. With features such as customisation, effortless management, and detailed reporting, FSPs can improve their customer service, increase productivity and revenue, and focus on their core business activities.

Our satisfied clients have already experienced the benefits of FSP Hub. They have seen improved communication and service to their clients, increased productivity and revenue, and a more sustainable business.

Invest in your future success and **contact us today**
to **schedule a demo.**

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