



Practice Management Solution

UNLOCK YOUR PRACTICE POTENTIAL

Optimise your Business, Improve Workflow
& Drive Profitability

For Financial Intermediaries





About **FSPHub**

FSPHub is a cloud-based solution designed specifically for South African Financial Service Providers (FSPs) to help them improve their work processes, streamline their workflows, and become more sustainable businesses.

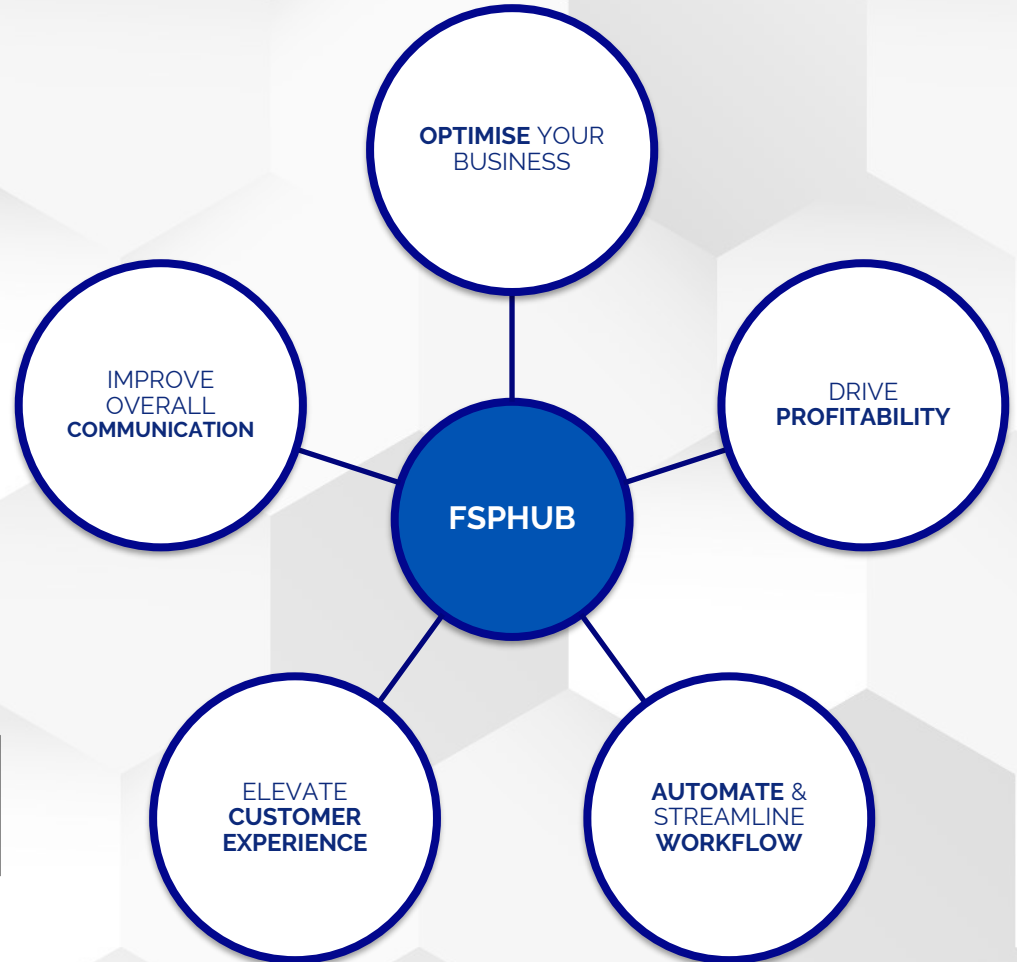
Whether you are a short-term insurance broker, long-term insurance intermediary, medical aid broker, investment management company, or any other FSP, the software can help make your practice **more proficient, productive, and profitable.**

www.fsphub.com

How we add **value**



Unlock Your Practice Potential
with our **Innovative Cloud-Based Solution**



Made for FSPs by FSPs

The technology is designed to help FSPs overcome common challenges such as capacity constraints, remote team management, productivity monitoring, and manual intervention, ultimately allowing them to focus on their core business activities and grow their practice.

Our ideal clients include:

- Short-term insurance brokers
- Long-term insurance intermediaries
- Medical aid brokers
- Investment management companies
- Any other FSP that is looking to improve its business practices and become more efficient, productive, and sustainable.

Key Solutions



Smart Communication

Improve your client communication and service with our integrated communication feature that is automatically linked to the correct client/insurer and workflow.



Customizable Workflow for Optimal Results

Easily adapt your workflow to suit your, as well as the industry's changing needs. Plus, we can help optimise existing processes to increase productivity and revenue!



Effortless Management Anytime, Anywhere

Your information is stored in a centralised cloud, which means you can safely access your workflow, communication and documents – all in one place.



Management Reporting

Conveniently access crucial management information that can be exported for on-point reports. Obtain daily, weekly or monthly insights and confirm that you are growing your practice without compromising your mission.



Document Storage

FSPHub will automatically store your information off-site in a secure centralised cloud that is safe from loss and/or unauthorised access. And it is friendly to the environment too!





How do you **benefit**?

- **Automate routine tasks** to overcome capacity constraints
- Streamline work processes and **enhance workflow**
- **Effectively manage remote teams** and compliance
- **Easily monitor productivity and outputs**
- **Focus on core business activities** with more free time
- Increase efficiency by **reducing manual intervention**
- **Improve customer service** and grow your FSP practice
- Embrace **sustainability through technology** and automation

Our FSP software streamlines work and boost growth. Say goodbye to manual intervention, and improve sustainability and customer service. Efficient, innovative and cost-effective solution. **Upgrade your practice with technology and automation.**

Why choose FSPHub?

We understand your business

Financial intermediaries with a passion for technology. We deliver excellent service through our knowledgeable team.

We are front-runners

We lead the market with a cost-effective, efficient and customisable cloud-based software

Easy to Onboard

On-boarding is fast, easy to understand and hands-on. Implement confidently in your business with minimal disruption.

We offer more than support

You can expect more than just a techie on the other side. We partner with your business to ensure you unlock benefits.

Our software is customisable

It can be tailored to your unique business processes and tasks in order to achieve desired results.

Simple-to-use software

FSPHub is extremely user-friendly ensuring your entire team will be comfortable using it.

What you can **expect**:

Focused on Your Needs and Results

We take the time to understand and meet the needs of our clients. Rest assured that we have your business interest at heart.

Passion for the Intermediary Business

The hallmark of our approach is our deep understanding and passion for the intermediary business.

Innovation & Forward-thinking

We stay abreast of industry standards, good business practices and technology.

Long-term Partnerships

We believe in working together to achieve mutual business advantage.

Client-centric & Service-oriented

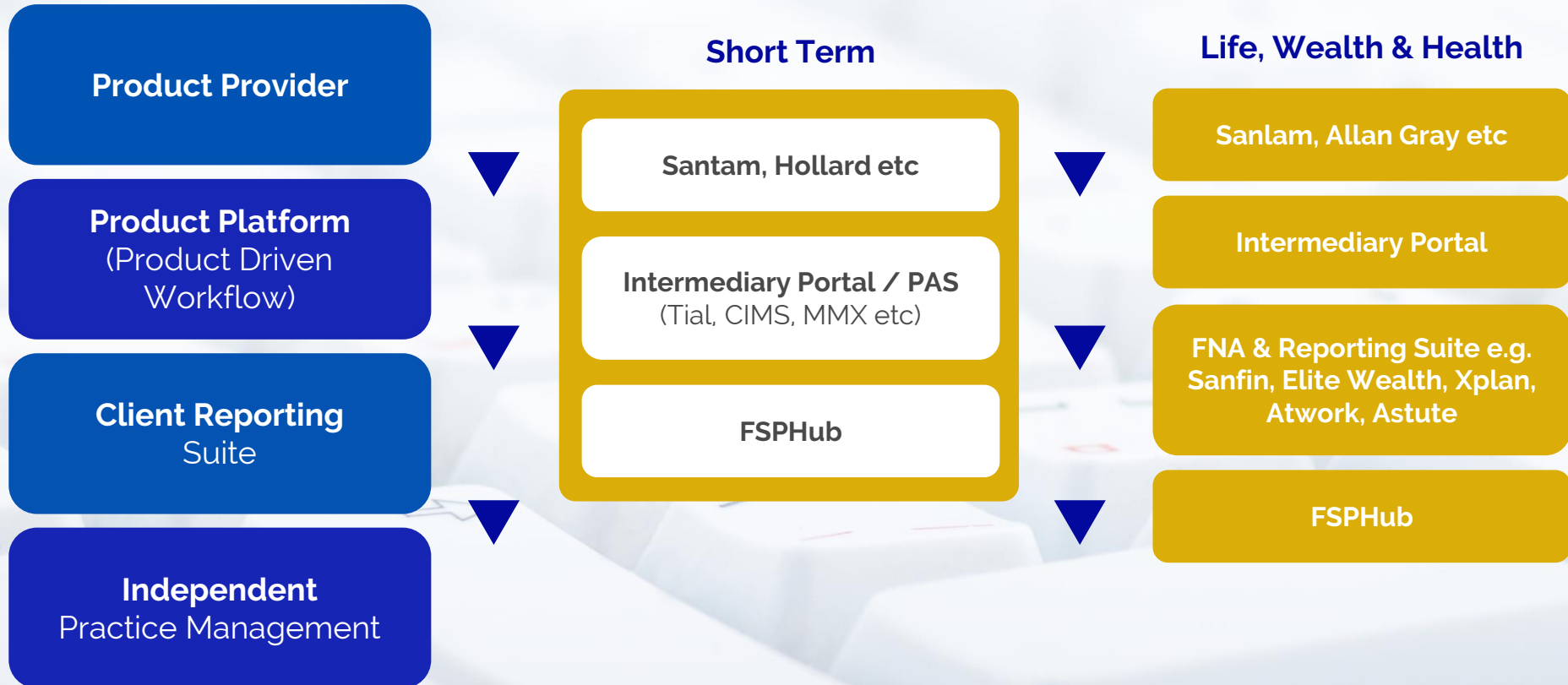
We deliver excellent service through our knowledgeable team. We know each of our clients by name, care about their business and success. .

Authentic & Trustworthy Partners

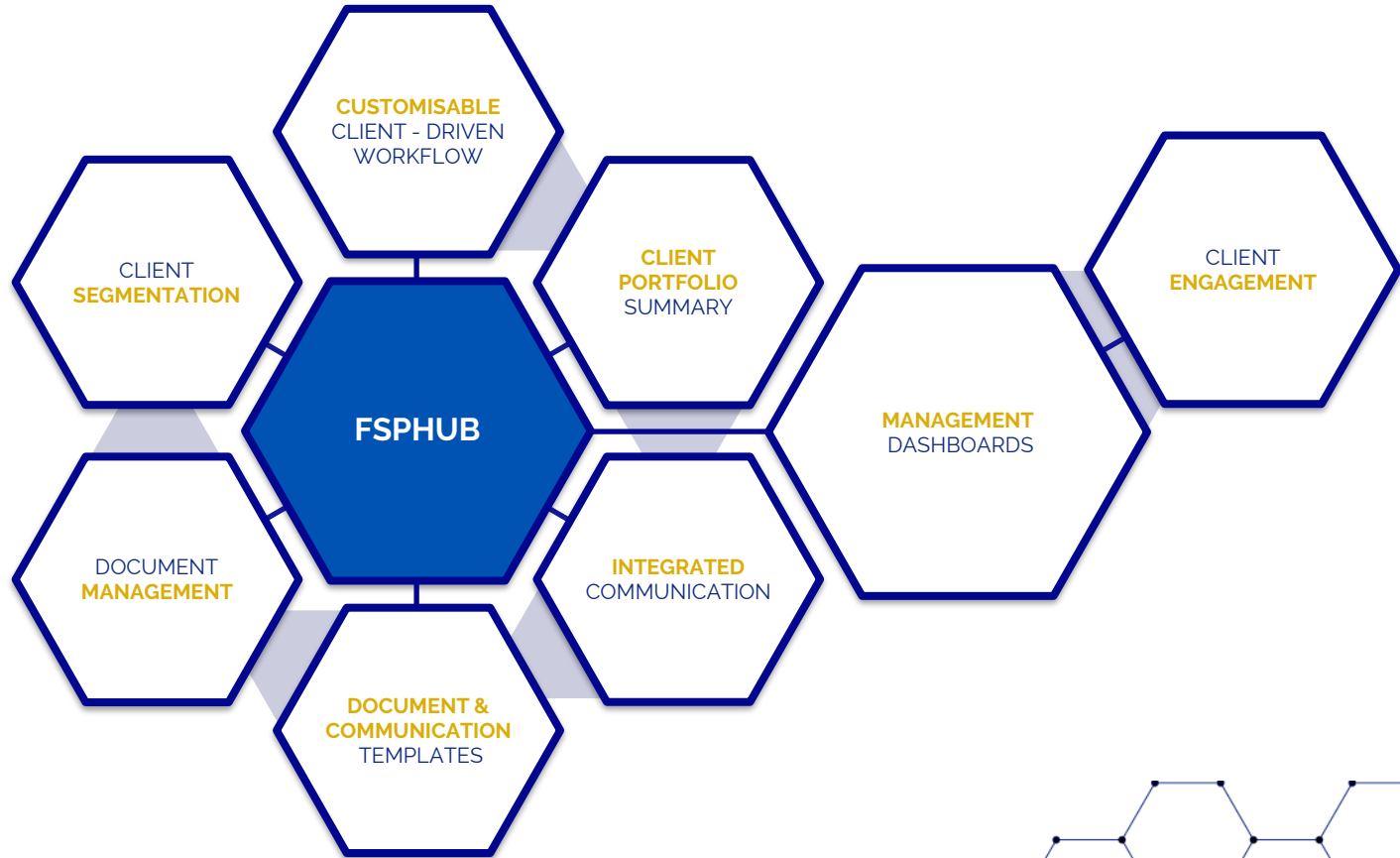
We understand the importance of forming enduring relationships with our clients. Being authentic sets the foundation for trust.



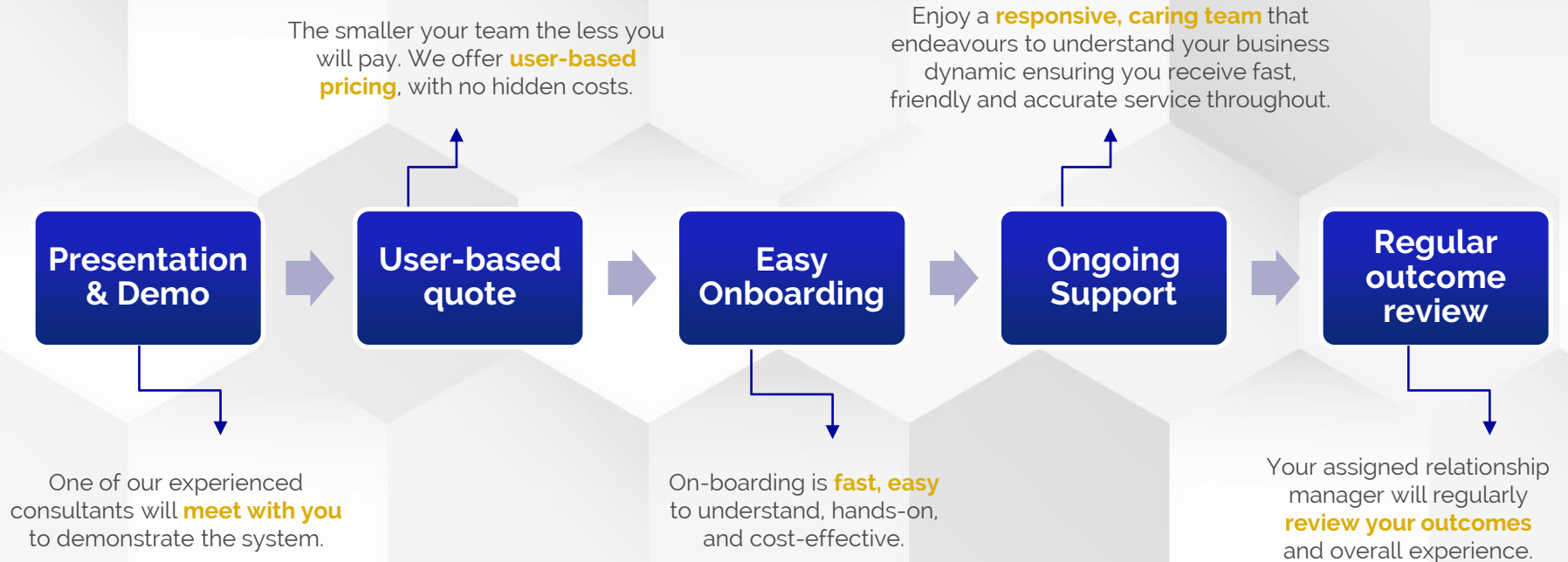
Intermediary Tech Ecosystem



What is Independent Practice Management?



How we proceed / Our process



Real businesses, **real results**

Before FSPHub we still worked with files piled up on desks with sticky notes and reminders. FSPHub completely changed and improved the way we worked and introduced efficiency and proper task management into our business to the benefit of all involved, especially our clients.

Andro Griessel
Woodland Wealth



Real businesses, **real results**



We tell our colleagues about our success, doing more than double the amount of business with the same number of employees, reducing our other overheads dramatically and regularly being complimented by our clients on the way in which we keep them informed.

Alwyn Bamberger
Bamberger Financial Services

Real businesses, **real results**

Where would you find a more compliant, user-friendly, cost-effective, secure, web-based system? Since 2009 and specifically during covid FSPHub's centralised record keeping and control proved to be invaluable. Individual and group communication with clients were efficient and easy.

Charles Rodgers
MULTI Insurance Brokers



Real businesses, **real results**



FSPHub has been an incredible asset to our Voorpos Group of companies and even more so during the COVID-19 pandemic. Our entire team was able to work remotely, while maintaining their effectiveness and output. As a result, we offered uninterrupted client service, settled insurance claims, and we formed even stronger relations with our stakeholders.

Melvin Duvenage
Voorpos Group

Our collaboration **partners**



Linktank
Software Consulting Service



Dudobi
Infrastructure and security

Unlock your practice potential **with FSPHub**

FSPHub is the ultimate solution for Financial Service Providers looking to streamline their processes and grow their business. With features such as customisation, effortless management, and detailed reporting, FSPs can improve their customer service, increase productivity and revenue, and focus on their core business activities.

Our satisfied clients have already experienced the benefits of FSP Hub. They have seen improved communication and service to their clients, increased productivity and revenue, and a more sustainable business.

Invest in your future success and **contact us today to schedule a demo.**

GET IN TOUCH



Neil Maree
Sales Manager

✉ neil@fsphub.com

📞 +27219142169



**SCAN TO
BOOK A
DEMO**